

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31 October 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Great Eagle Holdings Limited

Date Submitted 6 November 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                                   |                           |                                            |                                                          |
|-------------------------------------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| (1) Stock code : <u>0041</u> Description : <u>Ordinary Shares</u> |                           |                                            |                                                          |
|                                                                   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>1,200,000,000</u>      | <u>HK\$0.50</u>                            | <u>HK\$600,000,000.00</u>                                |
| Increase/(decrease)                                               | <u>--</u>                 |                                            | <u>--</u>                                                |
| Balance at close of the month                                     | <u>1,200,000,000</u>      | <u>HK\$0.50</u>                            | <u>HK\$600,000,000.00</u>                                |
| (2) Stock code : <u>--</u> Description : <u>--</u>                |                           |                                            |                                                          |
|                                                                   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>--</u>                 | <u>--</u>                                  | <u>--</u>                                                |
| Increase/(decrease)                                               | <u>--</u>                 |                                            | <u>--</u>                                                |
| Balance at close of the month                                     | <u>--</u>                 | <u>--</u>                                  | <u>--</u>                                                |

## 2. Preference Shares

|                                     |                          |                            |                                           |
|-------------------------------------|--------------------------|----------------------------|-------------------------------------------|
| Stock code : _____                  | --                       | Description : _____        | --                                        |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                    | _____                      | _____                                     |
| Increase/(decrease)                 | _____                    | _____                      | _____                                     |
| Balance at close of the month       | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                     |                                |                            |                                           |
|-------------------------------------|--------------------------------|----------------------------|-------------------------------------------|
| Stock code : _____                  | --                             | Description : _____        | --                                        |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                          | _____                      | _____                                     |
| Increase/(decrease)                 | _____                          | _____                      | _____                                     |
| Balance at close of the month       | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (State currency) : HK\$600,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)   | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-------|-------------------------|--------------------------------|
| Balance at close of preceding month   | <b>698,602,038</b>            | _____ | _____                   | _____                          |
| Increase/-(decrease) during the month | <b>8,000</b>                  | _____ | _____                   | _____                          |
| Balance at close of the month         | <b>698,610,038</b>            | _____ | _____                   | _____                          |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|---------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed  |                                                                      |                                                                                           |
| 1. Share Option                                                                                          |                           |           |           |         |                                                                      |                                                                                           |
| Scheme adopted                                                                                           |                           |           |           |         |                                                                      |                                                                                           |
| on 27 May 2009                                                                                           |                           |           |           |         |                                                                      |                                                                                           |
| Exercise Price:                                                                                          |                           |           |           |         |                                                                      |                                                                                           |
| HK\$26.05                                                                                                |                           |           |           |         |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | --                        | --        | --        | --      | --                                                                   | 729,000                                                                                   |
| (Note 1)                                                                                                 |                           |           |           |         |                                                                      |                                                                                           |
| 2. Share Option                                                                                          |                           |           |           |         |                                                                      |                                                                                           |
| Scheme adopted                                                                                           |                           |           |           |         |                                                                      |                                                                                           |
| on 27 May 2009                                                                                           |                           |           |           |         |                                                                      |                                                                                           |
| Exercise Price:                                                                                          |                           |           |           |         |                                                                      |                                                                                           |
| HK\$26.88                                                                                                |                           |           |           |         |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | --                        | --        | --        | --      | --                                                                   | 992,000                                                                                   |
| (Note 1)                                                                                                 |                           |           |           |         |                                                                      |                                                                                           |
| 3. Share Option                                                                                          |                           |           |           |         |                                                                      |                                                                                           |
| Scheme adopted                                                                                           |                           |           |           |         |                                                                      |                                                                                           |
| on 27 May 2009                                                                                           |                           |           |           |         |                                                                      |                                                                                           |
| Exercise Price:                                                                                          |                           |           |           |         |                                                                      |                                                                                           |
| HK\$25.70                                                                                                |                           |           |           |         |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | --                        | (8,000)   | --        | --      | --                                                                   | 1,783,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |           |         |                                                                      |                                                                                           |
| 4. Share Option                                                                                          |                           |           |           |         |                                                                      |                                                                                           |
| Scheme adopted                                                                                           |                           |           |           |         |                                                                      |                                                                                           |
| on 27 May 2009                                                                                           |                           |           |           |         |                                                                      |                                                                                           |
| Exercise Price:                                                                                          |                           |           |           |         |                                                                      |                                                                                           |
| HK\$37.15                                                                                                |                           |           |           |         |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | --                        | --        | --        | (8,000) | --                                                                   | 4,909,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |           |         |                                                                      |                                                                                           |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. --<br>_____<br>_____<br>_____                                                                                                                                                        | --                              | --                                                 | --                               | --                                        | --                                                                                        | --                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. --<br>_____<br>_____<br>_____                                                                                                                                                        | --                              | --                                                 | --                               | --                                        | --                                                                                        | --                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. --<br>_____<br>_____<br>_____                                                                                                                                                        | --                              | --                                                 | --                               | --                                        | --                                                                                        | --                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. --<br>_____<br>_____<br>_____                                                                                                                                                        | --                              | --                                                 | --                               | --                                        | --                                                                                        | --                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B. (Ordinary shares)                                                                                                                                                              |                                 |                                                    |                                  |                                           | --                                                                                        |                                                                                                                   |
| (Preference shares)                                                                                                                                                                     |                                 |                                                    |                                  |                                           | --                                                                                        |                                                                                                                   |
| (Other class)                                                                                                                                                                           |                                 |                                                    |                                  |                                           | --                                                                                        |                                                                                                                   |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. --<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                      | --                                                                   | --                                                                                        |
| 2. --<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                      | --                                                                   | --                                                                                        |
| 3. --<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                      | --                                                                   | --                                                                                        |
| Total D. (Ordinary shares)                                                                              | --                                                                   |                                                                                           |
| (Preference shares)                                                                                     | --                                                                   |                                                                                           |
| (Other class)                                                                                           | --                                                                   |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                           | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |             |
|---------------|--------------|------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>--                                                                               | _____<br>-- |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>--                                                                               | _____<br>-- |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>--                                                                               | _____<br>-- |
| 4.            | Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>--                                                                               | _____<br>-- |



| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                                                      | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> )      — — —<br>Issue and allotment date : ( dd / mm / yyyy )      ( / / )<br>AGM approval date: ( dd / mm / yyyy )      ( / / ) | — —                                                                                       | — — |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased ( <i>Note 1</i> )      _____<br>Cancellation date : ( dd / mm / yyyy )      ( / / )<br>EGM approval date: ( dd / mm / yyyy )      ( / / )     | — —                                                                                       | — — |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed ( <i>Note 1</i> )      _____<br>Redemption date : ( dd / mm / yyyy )      ( / / )<br>EGM approval date: ( dd / mm / yyyy )      ( / / )          | — —                                                                                       | — — |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> )      _____<br>Issue and allotment date : ( dd / mm / yyyy )      ( / / )<br>EGM approval date: ( dd / mm / yyyy )      ( / / ) | — —                                                                                       | — — |

| Type of Issue              |                  |                                                                                                                                                                        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  |                  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                         | --                                                                   | --                                                                                        |
| 10. Other (Please specify) | At price : _____ | State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | --                                                                   | --                                                                                        |
| Total E. (Ordinary shares) |                  |                                                                                                                                                                        | --                                                                   |                                                                                           |
| (Preference shares)        |                  |                                                                                                                                                                        | --                                                                   |                                                                                           |
| (Other class)              |                  |                                                                                                                                                                        | --                                                                   |                                                                                           |

|                                                                                                                         |     |              |
|-------------------------------------------------------------------------------------------------------------------------|-----|--------------|
| Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):                      | (1) | <b>8,000</b> |
|                                                                                                                         | (2) | <b>N/A</b>   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>N/A</b>   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b>   |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |              |

